

Measuring Awesome Agility

Metrics and Practices

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Our Agility Outcomes



Exhilarated Teams



Disruptive Innovation



Trusted Dependability



Delighted Users



Leading Speed



Robust Quality



Enduring Sustainability

Your Agility Outcomes

Steps:

- 1. Brainstorm the outcomes that are important to your organization
- 2. Pick an aspirational term to describe that outcome
- 3. Write down why it is critical to your team and organization that you focus on it.

| Outcome | Aspiration | Why is it critical? |
|---------------|------------|---|
| e.g. Security | Impervious | Clients would flee if we had a data leak |
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Exhilarated **Teams**

"Have fun doing it"

Outcome metrics we like that measure team exhilaration

| Metric | Description |
|------------------|---|
| Team Morale | Basic happiness pulse of team, perhaps fist of 5 each day at standup or retrospective using statements like this as the input: I am energized every day and love working on this team I am clear about what we are doing and why I understand who is responsible for what on my team We are making a difference in the lives of our users |
| Teams per person | How many different teams each person is supporting |
| Team Tenure | How long have team members been on this team? |

Supporting practices we like that impact team exhilaration

| Practice | Description |
|--|--|
| Responsibility mapping | Clarity of understanding who does what on the team |
| Retrospectives | Pause and reflect. Make sure you have action items! |
| Impediment removal | Making impediment removal a top priority for leadership |
| Self-organizing / Intent based leadership | Teams are in charge of how they get the work done, they are 'enabled' and not necessarily 'managed' |
| Dedicated and stable teams | Teams stay together for extended periods and members are dedicated to only one team |
| Sprint Review/Demo | Celebrate achievement (and failure) look at data to know we are making a difference |
| Skill Fingerprints | Understanding the proficiency and passion of required skills |

Leading Speed "Do it quickly"



Outcome metrics we like that measure speed

| Metric | Description |
|-----------------------------|--|
| Time to first user feedback | How long from when we create the idea/story until we get the first feedback from the user |
| Time to sufficient feedback | How long from the moment we create the idea/story until we make a pivot or persevere decision. A.k.a. 'Decision Delay' |
| Development Cycle Time | How long from when we start working on it until it is complete (and deployed) |
| Lead Time | How long from the time we create it until it is complete (and deployed) |
| Triage delay | How long from the time it was created until it is scheduled (in a sprint) |

Supporting practices we like that impact speed

| Practice | Description |
|--|---|
| Rapid Experimentation | What is the fastest way we can validate with a user? |
| Definition of Ready | Having a clear DoR helps prevent stories from getting blocked |
| Continuous Integration / Continuous Delivery (CICD) | Technical tools to optimize the build and deploy pipeline |
| Open Contribution | Internal open source that removes dependencies on other teams. |
| INVEST stories | High quality stories that meet the I.N.V.E.S.T. criteria. For speed, particularly - Independent, Small, Testable |
| Flight crews | Cross functional story execution teams that work together to deliver the value, no over the wall handoffs |
| Inception / PI planning | Identifying (and resolving) dependencies to prevent becoming blocked |
| Story Huddles | Pre-execution checkpoint with the flight crew to ensure we can cleanly execute without risk of getting blocked or re-work |





Robust Quality "Do it right"

Outcome metrics we like that measure quality

| Metric | Description |
|---------------------|--|
| Defect Escape Ratio | The number of new defects generated for each sprint vs the number of stories completed |
| Find/Fix Ratio | The number of defects generated vs the number of defects fixed |

Supporting practices we like that impact quality

| Practice | Description |
|---|---|
| Acceptance Criteria / Acceptance Tests | Clarity on what complete with total quality looks like |
| Continuous Integration / Continuous Delivery | Tests are automated and always running |
| Tech Debt Management | Constant focus on limiting and removing technical debt |
| Technical quality monitoring | Tools that are constantly analyzing the technical quality of code and deliverables |
| Definition of Done | The checklist that checks our common defect escape causes as well as those critical items we cannot afford to get wrong even once |
| Story Huddles w Agile Flight Crews | Applying the 'team brain' to check that the story has sufficient quality around quality before and during execution. |
| Retrospectives | When it goes wrong, unpack what happened and take action to prevent reoccurrence |
| Acceptance Test Driven Development | Red/Green/Refactor brings test-first mindset via Test(TDD), Acceptance Test (ATDD) and Behavior (BDD) Driven development |
| Pair and Mob Programming | Techniques that bring multiple brains to a problem improve outcomes, especially quality. |

Trusted Dependability

"Do it predictably"



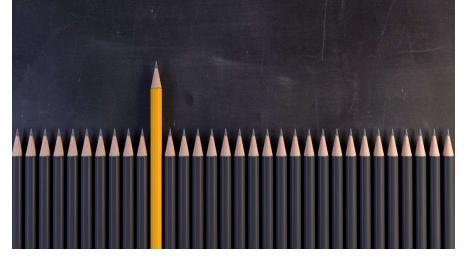
Outcome metrics we like that measure dependability

| Metric | Description |
|---------------------------|--|
| Velocity Stability | How much the teams velocity 'wobbles' sprint to sprint. Stable prior velocity provides a tighter future 'cone of uncertainty' |
| - | Do we deliver the features we promise in the timeframe that we forecasted e.g. month, quarter, release |
| Stories added vs removed | The churn rate, remember that change is ok if for good reason, e.g. user feedback |
| Feedback change ratio | The ratio of changes to the backlog that were made because of a user feedback loop vs other reasons like poor planning or estimation |
| Stories moved 'backwards' | Stories that are moving to the left on the story/kanban board e.g. back to the backlog, back to development etc |

Supporting practices we like that impact dependability

| Practice | Description |
|-------------------------|---|
| Burn <u>Up</u> Charts | Multi-sprint burn up that shows the future cone of uncertainty |
| Inception / PI Planning | Multi-sprint planning focused on resolving dependencies |
| Backlog Refinement | High quality refined stories in a ruthlessly prioritized backlog provides easy visibility to what will be delivered by when |
| Sprint Planning | Ensure that the team is rallying around core mission for the sprint and that the INVEST stories are present to achieve that. |
| Daily Standup | The daily planning meeting (not status reporting) for the team to help each other execute a clean plan today. |
| Cycle Time Charts | Keeping a laser focus on how long it takes us to execute stories of different sizes and ruthlessly driving out reasons for variance |
| Work In Progress Limits | Strictly control the number of items in progress. Context switching is a dependability killer |

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Disruptive Innovation

"Do creative things"

Outcome metrics we like that measure innovation

| Metric | Description |
|------------------|--|
| Experiment Ratio | The ratio of rapid design thinking experiments vs traditional user stories |
| Failure Rate | If 100% of your ideas are succeeding, then you are not really innovating hard enough © |
| Adoption | Are our ideas making a difference to our users |
| Innovation ROI | Are our ideas making a difference to our company |
| Innovation time | Amount of time teams make available to explore new and innovative ideas at all altitudes |

Supporting practices we like that impact innovation

| Practice | Description |
|-----------------------------------|--|
| Follow Me Homes | Establish deep user empathy |
| User problem statements | Articulating the problem we are trying to solve with our idea. |
| 11-Star Brainstorming | Generating the maximum number of ideas possible |
| 2x2 Narrowing | Techniques to ensure we are focused on the most important problems to solve and ideas to try |
| Currency based experimentation | Ensuring that our experiments are not just people telling us we have a good idea. |
| 'Start-In' venture capital | Internal enterprise mechanism to fund, grow, and support disruptive ideas |

Delighted **Users**

"Do the right thing"



Outcome metrics we like that measure user delight

| Metric | Description |
|-----------------------------|--|
| User Success Metrics | The success metrics are the primary measure of success for user delight |
| Success Metric Acceleration | The rate at which we are getting closer to our ideal state metric values |
| Experiment Ratio | The ratio of rapid design thinking experiments vs traditional user stories |
| Net Promoter Score | The metrics may look good but are they user actually happy with you. |
| Value Add Ratio | Ratio of value-add elements (Stories, experiments) vs non-value-add (Bugs) |
| User Delight Estimation | The amount of our stories and experiments that have a user delight or business value estimate i.e. not only an effort 'story point' estimate |

Supporting practices we like that impact user delight

| Practice | Description |
|----------------------|---|
| Team Charter | We share a common understanding of our vision, mission, the user, user problems, success measures and ideal state |
| Follow Me Homes | Establish deep user empathy |
| User Feedback Loops | Bring the user feedback (qualitative and quantitative) back to the team regularly |
| INVEST Stories | Ensure that stories are delivering value, not just work completed |
| Success Metrics | Measuring what user success looks like. |
| User Value estimates | Optimize our time on the highest value items |



Enduring Sustainability

"Keep doing it"

Outcome metrics we like that measure sustainability

| Metric | Description |
|-----------------------------|--|
| Outcome metric stability | How stable are our other outcome success measures? |
| Outcome metric acceleration | Are outcome metrics improving over time? |

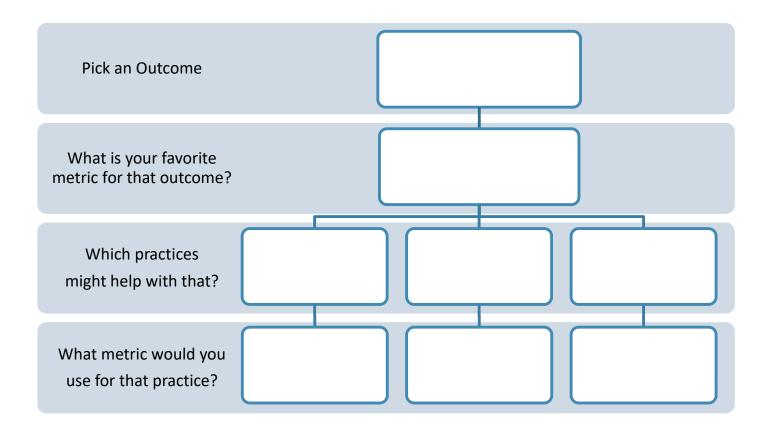
Supporting practices we like that impact sustainability

| Practice | Description |
|-----------------------|---|
| Team Charter | We understand what the vision, mission is and know how we will measure the progress towards that. |
| Retrospectives | Pause and reflect. Make sure you have action items! |
| Sprint Review/Demo | Celebrate achievement (and failure) look at data to know we are making a difference |
| Information Radiators | Project information to remove the need for wasteful status reporting meetings |

Success Metric Hierarchy

Steps:

- 1. Pick an outcome from your (or our) list.
- 2. What metric would you use to measure that outcome?
- 3. Which practice(s) would help? Pick from any flavor of Agile or beyond
- 4. Which metric would you use to measure that practice?



User Problem

Steps:

- 1. Choose and name one of your user personas
- 2. What is something your user is trying to do?
- 3. How would you measure that this is happening?
- 4. Describe the problem, root cause and emotion

| l am | <user persona=""></user> | |
|----------------------------|--------------------------------|--|
| I am trying to | <desired result=""></desired> | |
| but | <problem barrier=""></problem> | |
| because | <root cause=""></root> | |
| which makes me feel | <emotion></emotion> | |
| which can be measured by | <success metric=""></success> | |
| Where the current value is | <baseline value=""></baseline> | |

Ideal State

Steps:

- 1. Enter the user persona from your problem statement
- 2. What can your user now do in a perfect world? A goal so ambitious that it is almost unattainable
- 3. What metric shows progress towards that ideal state?
- 4. What is a 'near perfect', i.e. almost unattainable, value for that metric?
- 5. What other metrics might be considered?

| In a perfect world | <user persona=""></user> | |
|-------------------------------|---|--|
| can | <do near="" perfectly="" something=""></do> | |
| we are wildly successful when | <our metric=""></our> | |
| approaches | <this value=""></this> | |
| and/or | <our metric=""></our> | |
| approaches | <this value=""></this> | |



Want more sessions like this?

Here is a selection of our popular sessions we share on request at conferences, meetups, and for our clients. Contact us if you need more details or might like us to share at your event - <u>info@agilityzen.com</u>

| Session | |
|---|---|
| Are we really a team? | How teams with agile flight crews go faster with higher quality and have more fun! |
| Beyond Planning Poker! | Estimation is not enough, how your team can really delight with stories! |
| Can you rephrase that without using the word 'Agile'? | Building an enterprise agility program that delivers on what teams and leaders really want! |
| Designing for maximum delight | Stop focusing on Agile and start exceeding your customers expectations! |
| Going beyond the frameworks | Adapting and accelerating agility for your organization! |
| Measuring Awesome Agility! | Stop the weaponization of metrics and focus on what matters! |
| Four lives with Agile | Critical lessons painfully learned on a global agility journey! |
| Rockin' the BurnUp! | How one of the most powerful Agile tools we have can be so much better! |
| Unleashing team skills | Getting real about cross functional teams and T-shaped people! |
| What am I in Agile? | Forget about Agile roles and focus on responsibility clarity in a modern agility environment! |

You might also be interested in...

Workshops

Hands-on practical workshops that introduce and apply tools and techniques with <u>your</u> team and to <u>your</u> specific scenario.

| Workshop | Description | Duration* |
|-------------------------------------|--|-----------|
| Beyond Story Writing | Writing and estimating customer obsessed and data driven epics and user stories utilizing 'beyond planning poker', | 2-4 hours |
| Launching with high-performance | Launch your team at maximum speed with a high- performance charter including; vision, mission, success measures, responsibility clarity, user personas, top user problems, ideal states, and more | 1-2 days |
| Executing Awesome Agility | Practice enhanced modern Agile op-mechs including iteration planning, backlog refinement, reviews, demos, and retrospectives that teams will love instead of dread. | 1-2 days |
| Unleashing Disruptive Innovation | Learn and apply advanced innovation in order to be at the leading edge of idea generation, execution and experimentation, techniques include, 11-star, data informed problem statements, follow-me- homes, and much more | 4-8 hours |
| Responsibility Mapping | Answer the question 'What am I in Agile' for every member of your team by establishing a crystal-clear responsibility map regardless of role or job title. | 2-4 hours |

* Workshops are adjusted to meet specific team needs hence duration may vary

Classes

Highly Interactive and fun classes to learn high performance agility techniques.

| Class | Description | Duration |
|-------------------|--|----------|
| Foundations (ICP) | Experience the end-to-end basics of Agile and come out with an extended toolkit of advanced tools and techniques that you can apply with your team to accelerate your agility | 1 day |
| | Learn and experience the crucial role of an agility- savvy leader and what tools and techniques you can help your team apply on their journey to high performance. | 1 day |

Reach out if you are interested in more information - info@agilityzen.com



Have a question or want to explore a problem together?







